



Super SSAS MENU OF FEES

1st January 2018

New Scheme establishment	£1250.00
Takeover Charge	£750.00
Ongoing annual charges (for up to 5 members. Additional members £30 per month each)	£175.00 pm
Pension Regulatory Levy	£32.00
New Member Fee	£150.00
New Employer	£250.00
Property Purchase/Sale (using preferred solicitor)	£500.00
Property Purchase/Sale (other solicitor)	£750.00
Property Annual Fee (per property)	£450.00 p.a.
Intellectual Property Purchase/Sale, using preferred Solicitor only	£500.00
In specie contribution	£500.00
New Lease and Rent Review	£150.00
Loan/Borrowing by Trustees Feasibility	£150.00
Loan/Borrowing Documentation	£150.00
Annual Loan/Mortgage	£140.00 p.a
Loan to Principal Employer, using preferred Solicitor only	£600.00
Property Development	1% of total cost of property invoices
Transfers in/out	£150.00per cash transfer

Benefit Crystallisation event		£100.00 per BCE
Annual Income Drawdown charge		£150.00 p.a.
HMRC Reporting event		£75.00
Wind-up of the Scheme		£500.00
Maximum Contribution Calculation		£150.00
Tax Return		£150.00
Pension Scheme Return		£150.00
VAT	Registration/ de-registration	£150.00
	Per periodic return	£80.00
	Opt to tax a property	£100.00
External Deposit Bank Account		£200.00 on set up
Annual Administration of External Deposit Account		£90.00 per annum
Cash Transfers to and from External Deposit Account		£25.00 per transaction
Investment with standard panel investment		Nil
Investment with standard non panel investment		£30.00 on set up
Arranging payments to investments and encashing investments (panel and non panel)		£25.00 per payment
Purchase or Sale of Non Standard investments		£900.00 per request
Annual fee for Non Standard investments		£450.00 per annum

Annual Charges

Annual Charges are paid monthly by standing order. This fee includes the annual Data Protection Act and Pension Regular returns, preparation of a set of unaudited annual scheme accounts and annual meeting at our offices.

Additional Work

We reserve the right to charge on a time cost basis for work over and above what is normally expected in any of the above scenarios. We will however, give prior advice wherever possible. Specific possible causes of such additional charges would be any specific work caused as a result of changes in pension legislation or property development.

Please Note

These fees are subject to VAT.

Fees will increase each year in January by the Average Weekly Earnings (AWE).

Property Fee does not include Solicitors Fees.

We outsource actuarial work which will be invoiced at cost.

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