



## **ASTUTE SIMPLE SIPP MENU OF SIMPLE SIPP FEES**

**1<sup>st</sup> January 2018**

<b>Initial Set-up</b>	£120.00
<b>Annual Fee</b> (Includes Statutory Money Purchase Illustrations ( <b>SMPI</b> ))	£22.00 per month
<b>Transfer In cash</b>	£75.00
<b>In Specie</b>	£75.00
<b>HMRC Event Report</b>	£75.00
<b>Benefit Crystallisation Event</b>	£100.00 per BCE
<b>Flexi-Access Drawdown and UFPLS</b>	£100.00 per payment
<b>Annual Income Drawdown charge</b>	£150.00 per annum
<b>Capped Drawdown Review</b>	£100.00 per review
<b>Payment of death benefits, including in-specie payment</b>	Time cost
<b>Payment of Dependant, Nominee or Successor's pension</b>	£200.00
<b>Pension share on divorce</b>	Time cost
<b>Ad hoc valuations and pension statement</b>	£50.00
<b>Transfers Out</b>	£150.00

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<b>External Deposit Bank Account</b>	£200.00 on set up
<b>Annual Administration of External Deposit Account</b>	£90.00 per annum
<b>Cash Transfers to and from External Deposit Account</b>	£25.00 per transaction

**Other events charged on a time cost basis**

The Annual Fee is paid monthly in advance by standing order.

The Annual Income Drawdown Charge charge are paid annually in advance.

VAT is payable in addition to all the above charges, except the Annual Platform Charge.

Overall charges will next be reviewed each year in January by the Average Weekly Earnings (AWE)