



NOTES RELATING TO THE ASTUTE SIPP APPLICATION FORM

- SECTION 1** TO BE COMPLETED IN ALL CASES.
- SECTION 2** TO BE COMPLETED ONLY IF CONTRIBUTIONS ARE TO BE MADE BY YOU / YOUR EMPLOYER / A THIRD PARTY.
- SECTION 3** TO BE COMPLETED IN ALL CASES.
Your Independent Financial Adviser and Investment Manager can help you here.
- SECTION 4** TO BE COMPLETED ONLY IF BENEFITS ARE TO BE TRANSFERRED IN FROM OTHER REGISTERED PENSION SCHEMES.
- SECTION 5** TO BE COMPLETED IN ALL CASES.
Tells us who you would like the benefits to go to when you die.
- SECTION 6** TO BE COMPLETED AND SIGNED IN ALL CASES.

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